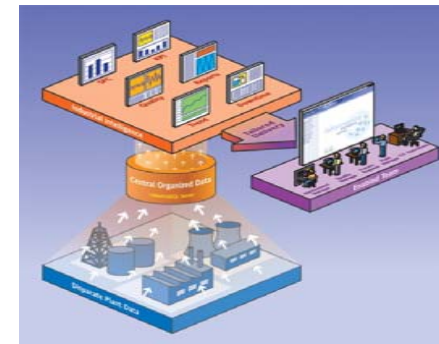
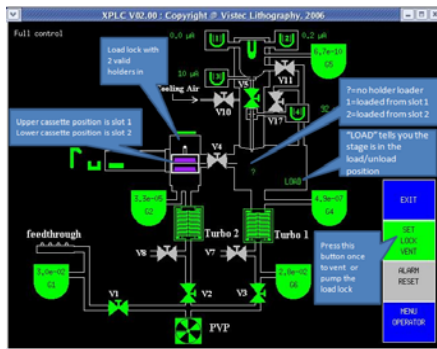


The China Automatic Process Controllers Market

Product Briefing

Contents

- Product Overview
- Market Snapshot
- Market Dynamics
- Drivers and Inhibitors
- Purchasing the Study



The China Centrifugal Pumps Market – Product Overview

Automatic Process Controllers in China

This LPS provides an in-depth understanding of the market for automatic process controllers (APC) in Mainland China.



The report is based on a study of the production, sales, distribution and application of PLC, DCS and SCADA. A quantitative and qualitative assessment of the following is included:

- Market Figures
- Competitive Analysis
- Channel Analysis
- Analysis by industry
- Growth Rates & Forecasts
- Market Opportunities

The following figure shows a breakdown of the interviews conducted for this study.

Interviewed Companies include:	
ABB Group	NARI
Dongfang Electric	Omron
Emerson	Panasonic
Foxboro / Invensys	Rockwell
General Electric	Schneider
Hollysys	Siemens
Honeywell	Sifang Automation
Longhui	Supcon Group
Mitsubishi Xuji	Hitachi
Nanjing Automation	Yokogawa

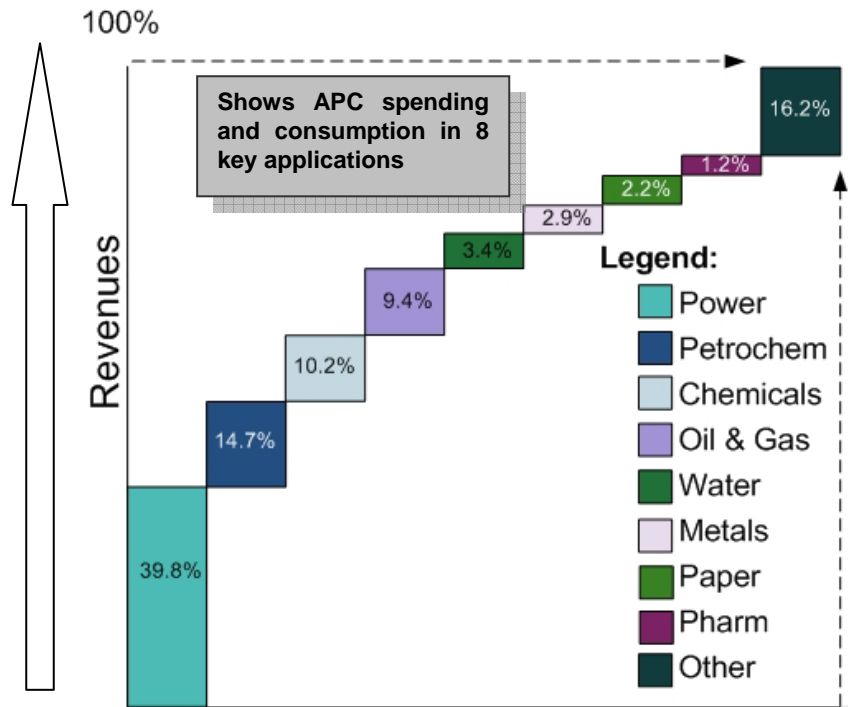
Interview Sampling

Target Groups	Companies (No.)
Suppliers	37
Channel Players	33
Experts	6
Total	76

Market Snapshot “heavy-industry investment a major driver ”



China’s market for APC is large and is growing by almost double GDP in 2009 as a result of the continued expansion of heavy-industry and manufacturing investment, scale and output. The power industry, which is seeing substantial infrastructural investment is the largest end-user segment.



Product Definitions

Distributed Control Systems

Distributed control systems are control systems, typically found in manufacturing or processing, that have controllers dispersed throughout a large system and are connected by networks for data transfer, communication and monitoring. DCS systems include I/O modules, processors, HMIs, and network connectivity devices.

Programmable Logic Controllers

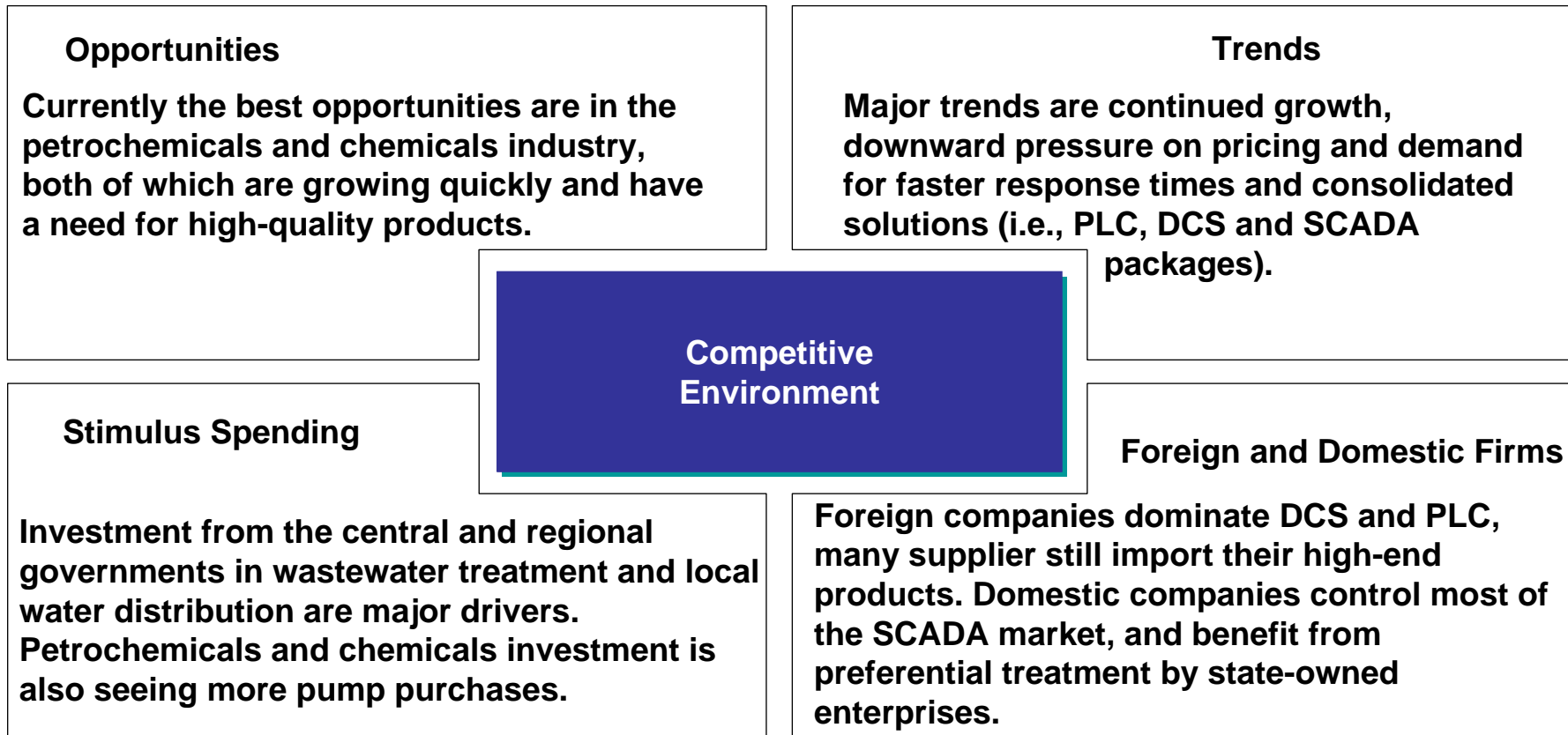
PLCs are digital computer units with multiple input / output units which are used for monitoring, data processing and control in relatively smaller scale applications and in some setups offer a user interface for human control or monitoring.

Supervisory Control and Data

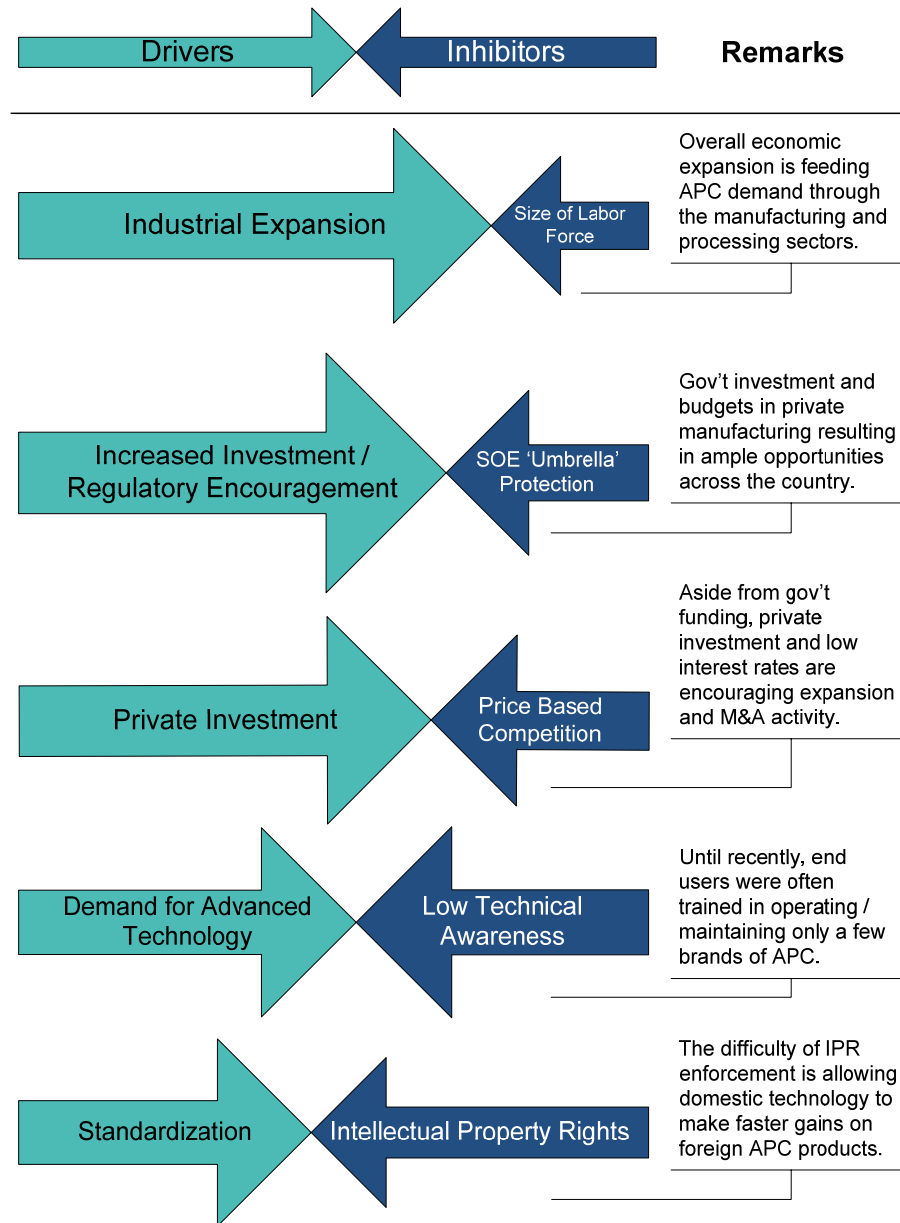
Acquisition A SCADA system is a large-scale system typically used for process monitoring. SCADA systems are defined as I/O devices, Human Machine Interfaces (HMI), connectivity devices, and software.

Market Dynamics “Foreign firms dominate PLC and DCS ”

The market is worth about RMB 17.4 BN, of which will grow at a compounded average of 16.5% over the next five years. DCS is the biggest sub-market, followed by PLC and SCADA.



Drivers & Inhibitors “Domestic companies are getting stronger”



Purchasing the Study



This Study is priced at:

Complete Study:	RMB 20,700	Executive Summary:	RMB 8,650
Aggregate Analysis:	RMB 12,400	Supplier Profiles:	RMB 9,530
Competitive Analysis:	RMB 9,270	Channel Analysis:	RMB 9,800
Product Segments Analysis (each):	RMB 11,350		<i>Plus Tax</i>

Major areas covered include:

- o Market size and shares
- o Five-year Projections
- o Market Structure
- o New vs Replacement sales
- o Pricing trends
- o Distribution
- o Consumption
- o Assessment of key suppliers

Contact:

Beijing

No., 2 Jiuxianqiao Rd.
Chaoyang District, P.O. Box 8502
Beijing, China 100015
T: 86-10-5978-9958 (ext. 822)

Shanghai

Room 10A3 Yu Jia Building
No. 1336 Huashan Rd.
Shanghai, China 200052
86-21-6213-1036

LPS@GCiS.com.cn