

NEWS RELEASE

For Immediate Release

China's Automatic Process Controllers market is worth RMB 17 Bn – Market driven by power sector expansion.

BEIJING- March 17, 2009 – China's Automatic Process Controllers (APC) market is worth an estimated RMB 17 Bn for year-end 2009, a new GCiS study shows. The study defines APC as the distributed control systems (DCS), process logic controllers (PLC), and supervisory control and data acquisition (SCADA) products that are used in the supervision, group and unit control of primary production technology.

The APC market grew by 12% in 2009 and is expected to grow by a CAGR of 12% through 2014 to be valued at RMB 31 Bn. The bulk of this demand growth would be coming from heavy industries such as chemicals, petrochemicals, oil and gas, and power which are large consumers of DCS, PLC and SCADA. The metallurgical industry is also seeing strong growth and is primarily a driver of the PLC market.

Expansion within the power, petrochemicals and chemicals industries is occurring as rapid economic development continues in China. The government (active in controlling many of these industries) has provided investment funding which is providing financial support (via RMB 4 Trillion stimulus package) and is increasing access to electricity and water to the population.

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About the GCiS China APC Study

This GCiS market study draws on a three month, in-depth primary survey of over 100 of the market's supply side, channel players and end-users. It is essential reading for any professional needing accurate and detailed strategic information on this market. Major areas covered include: market size and shares, five-year projections, market structure, new vs. replacement sales, pricing trends, distribution, consumption, an assessment of key suppliers and more.



About GCiS China Strategic Research

GCiS (www.GCiS.com.cn) is a China-based market research and advisory firm focused on business to business markets. Since 1997, GCiS has been working with leading multinationals such as Siemens and GE in sectors ranging from technology to industrial markets, medical, chemicals, resources, and a few others.